



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, August 10, 2026

Prepared by
Senfin Research

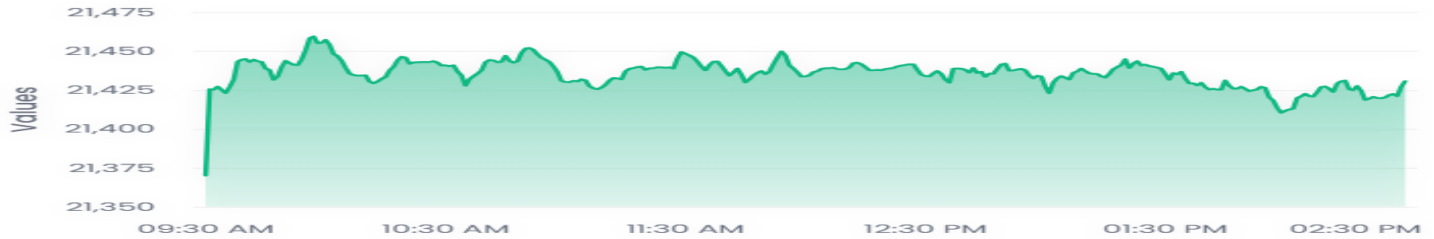
Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,417.5	21,370.1	47.38	0.22	(1,206.8)	(5.3)
S&P SL 20 Index	5,985.5	5,988.2	(2.7)	(0.0)	(171.9)	(2.8)
RSI	49.0	46.5				
Value of Turnover (LKR Mn)	3,811.2	1,891.7	1,919.5	101.5		
TRI on All Share (ASTRI)	33,683.7	33,609.1				
Foreign Purchases (LKR Mn)	24.3	24.3				
Foreign Sales (LKR Mn)	2,380.2	40.1				
Foreign Net Flow (LKR Mn)	(2,356.0)	(15.8)				
Volume of Turnover (No. in Mn)	123.9	122.3				
Market Capitalization (LKR Bn)	7,779.1	7,760.5				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
10-Aug-2026	21,370.09	21,460.16	90.07	21,370.09	0.00	21,417.47	47.38	0.22%



Top Gainers and Top Losers

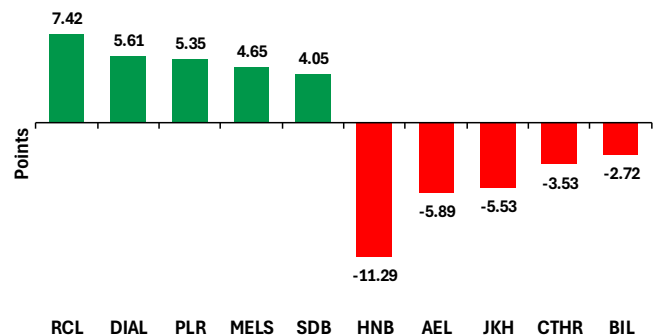
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
MDL	23.10	2.80	13.79%	0.38	4.25	-	60.79	5.44	-
UBF	2.40	0.20	9.09%	0.04	1.02	-	60.00	2.35	-
COCO(X)	23.30	1.80	8.37%	1.63	17.45	-	14.29	1.34	-
MEL	5.50	0.40	7.84%	0.03	2.90	-	183.33	1.90	-
RWSL	19.40	1.40	7.78%	1.54	11.51	0.25	12.60	1.69	1.29%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
BFN	30.20	(4.60)	-13.22%	1.91	19.12	-	15.81	1.58	-
TANG	105.50	(10.25)	-8.86%	10.04	177.83	-	10.51	0.59	-
GEST	301.25	(19.75)	-6.15%	41.93	253.70	3.25	7.18	1.19	1.08%
CARE	39.00	(2.10)	-5.11%	-14.51	64.32	-	-2.69	0.61	-
MULL	2.10	(0.10)	-4.55%	-0.23	-0.56	-	-9.13	-3.75	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
RIL	42,500,000	24.20	1,028,500,000
JKH	17,216,998	19.90	342,618,260
DIAL	4,364,234	44.37	193,635,566
CTHR	325,383	500.00	162,691,500
COCR	1,200,000	104.88	125,850,000

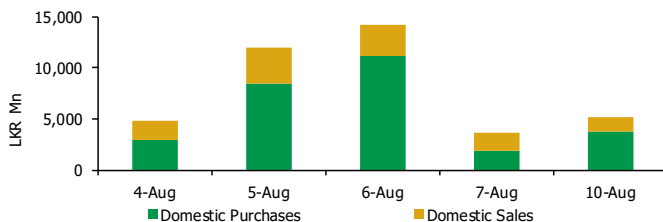
Contributors to ASPI

Positive Contributors (No.)	114	Negative Contributors (No.)	79
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

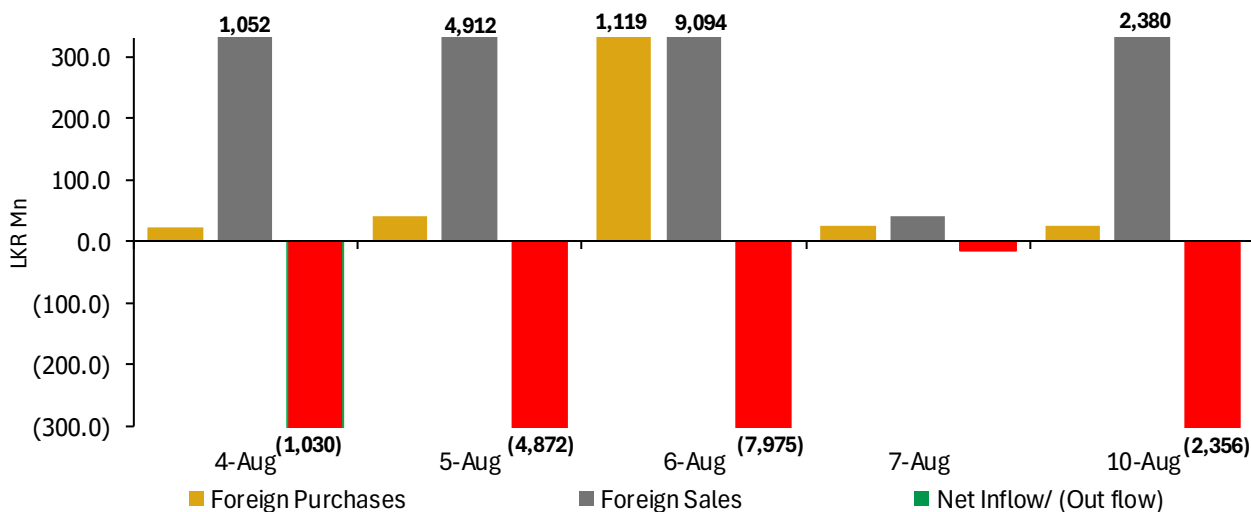
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
HHL	0.44	RIL	(1,028.50)
CIND	0.21	DIAL	(638.48)
COMB (X)	0.19	JKH	(346.38)
PKME	0.11	CTHR	(162.69)
COCR	0.08	SPEN	(50.03)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	27,359	77,610	(50,251)

*From January 02 to August 10, 2026

Foreign Activities During Last 5 Days

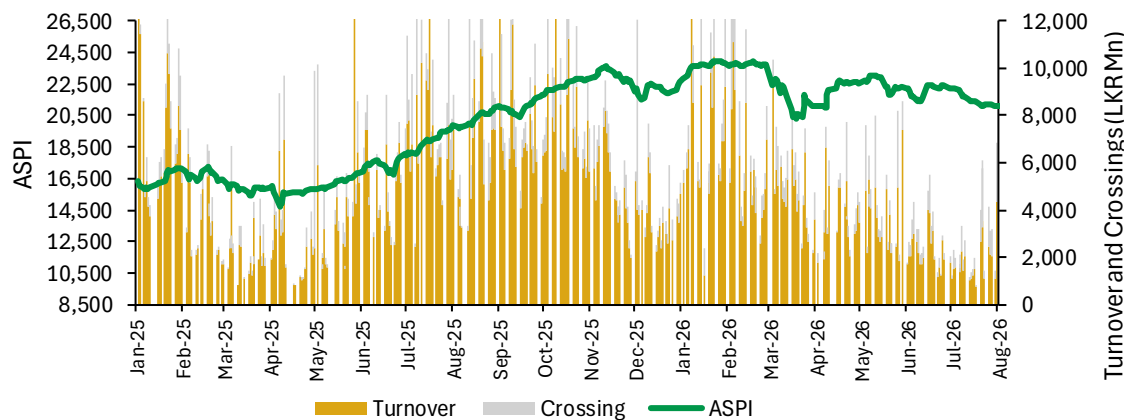


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	30,781	20,698	67%

*Upto August 10, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Retailing	336,666,688.30	27.59%
Telecommunication Services	158,652,646.00	18.12%
Capital Goods	143,834,110.65	17.93%
Banks	78,419,712.30	9.24%
Diversified Financials	49,433,730.10	8.90%
Food, Beverage & Tobacco	132,374,806.45	5.04%
Food & Staples Retailing	159,492,273.95	4.33%
Materials	16,001,211.60	2.18%
Real Estate Management & Dev.	65,982,965.10	1.83%
Insurance	486,016,259.00	1.38%
Health Care Equipment & Ser.	13,199,606.00	1.09%
Consumer Durables & Apparel	18,261,812.60	0.64%
Consumer Services	70,793,959.55	0.62%
Utilities	8,930,311.20	0.30%
Commercial & Professional Ser	5,349,384.95	0.30%
Transportation	4,883,483.70	0.22%
Energy	4,846,930.10	0.16%
Software & Services	832,888.25	0.13%
Automobiles & Components	2,557,635.50	0.02%
Household & Personal Products	131,389.90	0.01%

Total Turnover (LKR)	3,811,232,067
YTD Avg. Turnover (LKR)	4,099,336,788
Monthly Avg. Turnover (LKR)	5,130,196,114

Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

4-Aug				5-Aug				6-Aug				7-Aug				10-Aug			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
RIL	23.40	-0.43%	44,534,974	RIL	24.20	3.42%	418,609	RIL	24.70	2.07%	1,686,696	RIL	25.40	2.83%	984,384	RIL	25.9	1.97%	42,904,808
JKH	19.90	0.00%	17,822,175	JKH	20.00	0.50%	6,547,250	JKH	20.00	0.00%	5,942,393	JKH	21.10	0.50%	2,508,160	JKH	20.00	-0.50%	19,954,825
AEL	74.60	-0.67%	5,653,083	AEL	75.50	1.21%	197,475	AEL	75.00	-0.66%	59,105	AEL	76.20	1.60%	14,536	AEL	74.60	-2.10%	1,005,616
HNB	8.00	-2.44%	3,328,803	HNB	8.30	3.75%	3,867,707	HNB	8.50	2.41%	2,468,762	HNB	8.40	-1.18%	857,944	HNB	8.40	0.00%	989,896
ASPH	0.60	0.00%	2,462,156	ASPH	0.60	0.00%	9,222,594	ASPH	0.60	0.00%	1,905,530	ASPH	0.60	0.00%	6,024,943	ASPH	0.60	0.00%	1,886,727
				HAYL	224.00	0.56%	9,635,618	HAYL	226.00	0.89%	115,860	HAYL	226.00	0.00%	9,270	HAYL	226.75	0.33%	12,340
				ASPH	0.60	0.00%	9,222,594	ASPH	0.60	0.00%	1,905,530	ASPH	0.60	0.00%	6,024,943	ASPH	0.60	0.00%	1,886,727
				COCR	105.75	-6.42%	6,837,105	COCR	107.50	1.65%	93,042,798	COCR	109.25	1.63%	1,622,126	COCR	108.50	0.69%	2,089,060
				JKH	20.00	0.56%	6,547,250	JKH	20.00	0.00%	5,942,393	JKH	21.10	0.50%	2,508,160	JKH	20.00	-0.50%	19,954,825
				CARG	657.00	5.12%	6,468,236	CARG	679.00	3.35%	147	CARG	680.00	0.15%	2,090	CARG	677.75	-0.33%	531
								COCR	107.50	1.65%	93,042,798	COCR	109.25	1.63%	1,622,126	COCR	108.50	0.69%	2,089,060
								UML	26.50	0.00%	38,431,077	UML	27.00	1.89%	238,021	UML	27.10	0.37%	126,430
								SEMB	1.00	0.00%	34,627,825	SEMB	1.00	0.00%	9,504,188	SEMB	1.00	0.00%	924,294
								MERC	22.00	-6.38%	18,256,214	MERC	22.20	0.91%	66,340	MERC	22.40	0.90%	28,038
								JKH	20.00	0.00%	5,942,393	JKH	21.10	0.50%	2,508,160	JKH	20.00	-0.50%	19,954,825
												CBNK	7.00	-6.67%	67,963,600	CBNK	7.30	4.29%	4,238,331
												SEMB	1.00	0.00%	9,504,188	SEMB	1.00	0.00%	924,294
												ASPH	0.60	0.00%	6,024,943	ASPH	0.60	0.00%	1,886,727
												SIRA	31.30	3.99%	3,737,141	SIRA	31.40	0.32%	1,633,542
												ACME	4.60	6.98%	2,656,965	ACME	4.60	0.00%	373,589
																RIL	25.90	1.97%	42,904,808
																JKH	20.00	-0.50%	19,954,825
																DIAL	44.70	0.90%	15,576,085
																UBF	2.40	9.09%	5,247,025
																CBNK	7.30	4.29%	4,238,331

Source : CSE